

Stakeholder

Information

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Contents

Suggested sections for supplied enclosure:

- Cover sheet and contact details
 - **Green:** Newsletter
 - **Blue:** Q&A section
 - **Yellow:** Share Purchase / Sale & Official / Legal papers (Shareholders Rights)
 - **Purple:** Business plan
 - **Pink:** Plastic sleeve (for holding share certificates - when released)
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Questions you may have:

While I hope that this attached package answers most of your questions, if you have any more, you can contact us a number of ways:

- Normal mail: DiscovaCam Investor Relations,
C/O Development Systems Ltd.,
P.O. Box 302 074,
North Harbour,
Auckland,
New Zealand.
- E-mail: inv-rel@discovacam.com
- Facsimile: + 64 (9) 415 3197

While we cannot disclose confidential information to individuals, we can answer most questions in the form of a Q&A (Question and Answer) attached to each newsletter, thereby collectively informing all investors.

List of attachments (in initial mailing):

- Enclosure for DiscovaCam correspondence
- Confidentiality Agreement (to be completed and returned)
- Share holders contact details form (to be completed and returned)
- Reply paid envelope (for returning above two papers)
- "Message to Investors"
- Plastic sleeve (for holding share certificates - when released)
- Business Plan (as at 01/05/01)