

Confidentiality Agreement

Between: DiscovaCam Ltd, 235G Bush Rd, North Harbour, Auckland, New Zealand,
(hereafter called DiscovaCam)

and

_____, _____, _____, _____, _____
(hereafter called 'The Prospect')

Agree To: Review the DiscovaCam Ltd Investor Proposal, termed '*the proposal*'.

Recognising the secret and confidential nature of the DiscovaCam Ltd Proposal and the materials turned over to you, and in consideration The Prospect does covenant and agree that you and your employees will not disclose, communicate divulge or furnish to or use for the concept, strategies or business development concepts and other support material furnished by DiscovaCam Ltd.

The Prospect and/or their employees, agents and representative shall not keep any copies of the aforementioned proposal or other data after the review has been completed unless specifically released under written authorisation from DiscovaCam Ltd.

All such original proposal material, copies thereof, wasted material containing information shall be turned over to DiscovaCam Ltd or its nominee upon completion of the DiscovaCam Ltd Investor/Shareholder Proposal Review, or destroyed as specified.

All such material shall be, at all times, kept in a safe place or under appropriate observation, so that the risk of pilferage, burglary and robbery shall be kept to a minimum.

So Agreed:

Date: / /

Investor Signature: _____

Investor Name: _____

Address: _____

Director Signature: _____

Name: Robert South